

## Change Summary

### **MOUNT BENSON PAC – PROPOSED BUDGET 2007/2008**

#### **Changes From Previous Year**

##### ***Changes from Previous***

##### **-Removed Donation to Terry Fox Run.**

Rationale:

-School already participates in this. PAC donating money is redundant with school effort.

-PAC should focus "fundraising" efforts on things which directly benefit the school community. (i.e. Speedwatch)

-Fundraising to give money to another fundraising group is roundabout. If people want to donate to the Terry Fox, it should be done through them.

-PAC claims our fundraising goes towards enriching the students education experience. Although Worthy, Donating fundraised monies does not fulfill these claims..

##### **-Sex Education Removed**

Rationale:

-Sex Education is in the IRP and therefore is curriculum, so PACs are not supposed to be funding.

##### **-Planners Removed**

Rationale:

-School supply item

##### **Performances budget increased \$100 per performance.**

Rationale:

Artists are charging more

##### **Performances Budget broken down into Music, Drama, Authors**

Rationale:

Clarify how and what this money is intended to be used so performances can be booked in advance with confidence.

##### **\$300 Added for Literacy Reading Night**

Rationale:

PAC supports the event, but hasn't specifically budgeted for it previously.

##### **Added a True Discretionary Fund of \$100/Division. (Stickers, books, prize pencils, etc.)**

Rationale:

Too confusing trying to allocate discretionary money towards items which qualify for gaming funding. (This is what we tried to do in 2006)

Teachers prefer and understand this kind of discretionary fund, so are more likely to use it.

##### **Added a True Discretionary Fund of \$200 for the Principal.**

Rationale:

Principals will field requests from non-classroom teachers for re-imbusement of various program specific

"Discretionary" items which may not be normally supplied by the school. (\$100)

Principal will have other misc things they may want to purchase. (\$100)

##### **Equipment "General" added to budget (\$1000), Equipment Discretionary (\$800) removed from budget**

## Change Summary

### Rationale:

- Teachers did not use "Equipment Discretionary" because they normally want to take equipment with them when they transfer schools.
- General reflects the types of purchases which did occur (Sandwich board, tables, 5 Baritone Ukuleles)

### **Equipment "Music/Band" added to budget (\$500)**

#### Rationale:

- PAC has traditionally supported Music
- School is going to Support Music next year.

### **Field Trip "General" and "Discretionary" were combined and the per division amount increased to \$500**

#### Rationale:

- Field trips can be expensive. PAC Field trip contributions are intended to reduce the cost of field trips to a level which is acceptable for most families.

#### Further Comments

- The nature and type of field trips may change. (i.e. PAC Funding of field trips which are lessons may cease)
- To the treasurers knowledge, the PAC and SPC still support teachers charging a fee for the field trip to offset costs, and which is proportional to the value of the trip. (i.e. Parent contribution for a field trip to Timbuktu would be higher than a field trip to Nanaimo Museum)
- PAC expects the School to assist families when appropriate, and without the PACs knowledge.

### **Children's Festival Funding Removed**

#### Rationale:

- Cost is prohibitive. Essentially you need to run another Silent Auction/Beer/Burger night just to pay for this one item.
- For the same amount of money the School could get 2 more in school performances..

### **Unplanned Expenses and Operating Budget Combined**

#### Rationale:

Unplanned Expenses are almost always Operating Expenses

### **First Day of School Added to Budget (\$60)**

#### Rationale:

PAC Supports and runs it, we just haven't listed it as a budget item before

### **Fun Day name changed to "Sports Fun Day" and budget increased to \$300**

#### Rationale:

Originally Fun Day was Sports Day. It evolved into a swim, which evolved into something else. PAC Funding is for the the original intention which was a school wide "Fun Sports day"  
Funding increased from 200 to 300 to pay for both food and a drink.

### **Grade 7 Dinner/Camping reduced to \$750**

#### Rationale:

Budget has ranged from \$10/student to \$60/student(2006/2007) over the last few years.  
Despite the budgeted amounts, PAC spent less than \$30/student for camping/dinner in all years.  
Budget amount is intended to provide a realistic figure as to what the PAC spends per student. (Maximum upper limit).  
i.e Maximum spent per student (\$30) x 25 students = \$750

On the budget I have Identified where items are to be paid from so PAC members can write the cheques from the correct account when

Proposed Budget

**MOUNT BENSON PAC – PROPOSED BUDGET – DRAFT**  
**2007/2008**

**REVENUE**

Donations	\$0
Fundraising	4,195
Gaming	6,840

**TOTAL REVENUE** \$11,035

**EXPENSES – SUMMARY**

Arts & Literacy	\$2,600
Donations	400
Discretionary	900
Equipment	1,500
Field Trip	3,500
PAC / Unplanned Expenses	800
School Community	1,110
Staff Appreciation	225

**EXPENSES TOTAL** \$11,035

Revenue Details

**MOUNT BENSON PAC – PROPOSED BUDGET – DRAFT**  
**2007/2008**

	<b>2006/2007</b>	<b>2006/2007</b>
<b>FUNDRAISING – DETAILS</b>		
<b>Fundraising</b>		
Beverage & Burger Night	\$1,500	\$0
Bottle Drive	\$0	\$0
Bulbs/Seeds (2006: \$500)	\$500	\$300
Car Wash	\$0	\$0
Christmas fundraisers (2006: \$380)	\$350	\$300
Chocolates	\$0	\$2,500
Fun Fair (2005: \$2700)	\$2,200	\$0
Hot Lunch (2006: \$760)	\$700	\$700
Ice Cream (2006: \$360 - Grade 7 fundraiser)	\$0	\$0
Magazines	\$500	\$395
Milk (2006: -\$100 Aiming to balance for 2007)	\$0	\$0
Raffles	\$0	\$0
Scholastic Book orders (goes directly to library?)	\$0	\$0
School clothing (2005: \$80)	\$80	\$0
Track Concession (2006: \$900 may not have option – TBD/TBA)	\$0	\$0
TBD	\$400	\$0
<i>Total</i>	<u>\$6,230</u>	<u>\$4,195</u>
<b>Gaming</b>		
Gaming – Direct Access (\$20 Student)	\$3,500	\$3,420
Gaming – Bingo (\$20 Student)	\$3,500	\$3,420
Additional Grants	\$0	\$0
<i>Total</i>	<u>\$7,000</u>	<u>\$6,840</u>
<b>Donations</b>		
	\$0	\$0
	\$0	\$0
<i>Total</i>	<u>\$0</u>	<u>\$0</u>
<b>REVENUES TOTAL</b>	<b><u><u>\$13,230</u></u></b>	<b><u><u>\$11,035</u></u></b>

## Expenses Details

## MOUNT BENSON PAC – PROPOSED BUDGET – DRAFT

EXPENSES – DETAILS	Fund* (2007)	2006/2007		2007/2008			
		Budget	Sub-Total	Budget	Sub-Total	Fundraising	Gaming**
<b>Arts &amp; Literacy</b>							
Artists & Authors in the School (3 whole school performances)		\$1,500		\$0			
Performances – Drama	G			\$600			\$600
Performances – Music	G			\$600			\$600
Author in the School	G			\$600			\$600
Literacy Night Food	F	\$500		\$500		\$500	
Literacy Reading Event – Food	F			\$300		\$300	
<b>Total</b>			\$2,000		\$2,600		
<b>Discretionary</b>							
Divisions ( 7 x \$100 )	F			\$700.00		\$700.00	
Admin ( 2 x \$100 )	F			\$200.00		\$200.00	
<b>Total</b>			\$0		\$900		
<b>Donations</b>							
Terry Fox Foundation		50		0			
Nanaimo Dry Grad	F	100		100		100	
Speed Watch	F	50		50		50	
Wellington School Bursary	G	250		250			250
<b>Total</b>			\$450		\$400		
<b>Education Enhancement</b>							
Family life – sex ed.		\$600		\$0			
Student planners		\$455		\$0			
<b>Total</b>			\$1,055		\$0		
<b>Equipment</b>							
Equipment General	G	\$0		\$1,000			\$1,000
Teacher/Admin Discretionary(\$100 per Division)		\$800		\$0			
Principal Discretionary		\$600		\$0			
Music Equipment	G			\$500			\$500
Sports Equipment	G			\$0			\$0
<b>Total</b>			\$1,400		\$1,500		
<b>Field Trip</b>							
Field Trip General (\$500 per division)	G	\$3,000		\$3,500			\$3,500
Children's Festival		\$2,000		\$0			
Teacher/Admin Discretionary(\$100 per Division)		\$800		\$0			
<b>Total</b>			\$5,800		\$3,500		
<b>PAC</b>							
Operating expenses	F	\$300		\$600		\$600	
Unplanned Expenses	F	300		0		0	
Child Minding	F	300		200		200	
<b>Total</b>			\$900		\$800		
<b>School Community</b>							
First Day of School Lunch	F	\$0		\$60		\$60	
Sports Fun Day Lunch	F	200		300		300	
Grade 7 Dinner / Camping	F	\$1,500		750		750	
<b>Total</b>			1700		\$1,110		
<b>Staff Appreciation</b>							
Staff Appreciation Lunch	F	\$200		\$200		\$200	
Secretary gift	F	25		25		25	
<b>Total</b>			\$225		\$225		
<b>EXPENSES TOTAL</b>			<b>\$13,530</b>		<b>\$11,035</b>	<b>\$3,985</b>	<b>\$7,050</b>

\*Fund: Source of funding and the account to pay from

F = Fundraising / General Account

G = Gaming / Bingo Account

\*\*Gaming

Gaming funds are restricted in the way they can be spent.

PACs are allowed to accumulate Gaming money for three years without approval from the Ministry.

Mt. Benson PAC is currently maintaining 1-2 years worth of gaming revenue

To maintain compliance we need to ensure we spend all new gaming funds in the year they are granted.